

Supersavings Withdrawal Form



FMI Policy Number: _____

I, _____, ID No _____ (copy of ID attached)
hereby wish to withdraw from my Savings portion on my FMI Policy. Kindly release R _____ including any investment return due to
myself (as per policy regulations included below) into the following account:

Bank: _____

Branch: _____

Branch Code: _____

Account Holder: _____

Account Number: _____

Account Type: _____

Employer: _____

Contact Details: _____

Employer's Signature: _____

Date: _____

Employee/ Policyholder: _____

Contact Number: _____

Employee's Signature: _____

Date: _____

POLICY REGULATIONS

- Minimum savings premium of R20.00 per month. The policyholder may not make withdrawals within the first 12 months of the savings scheme coming onto the books. Thereafter they are entitled to make up to 4 withdrawals per annum.
- After the first 12 monthly premiums have been collected the policyholder must have a minimum balance in their account of R240. If as a result of a withdrawal the minimum balance is less than R240 then the total amount will be reimbursed, e.g. policyholder has R300 in his account and requests a withdrawal of R100. As the remaining balance after withdrawal is less than R240, then the full amount of R300 will be refunded. The policyholder then starts on zero balance and the 12-month withdrawal moratorium is re-applied.
- All requests for withdrawals (redemptions) to be handled by FMI Client Care.

Please note that this Withdrawal carries a 30 Day Notice Period from the Date requested